

WVU FOUNDATION

Expanding the Impact of Private Philanthropy

Single largest gift ever to WVU Statlers give \$25 million



The Statlers are joined by WVU President Mike Garrison in announcing the \$25 million gift.

A WVU alumnus and his wife are giving the University its single largest gift ever. The \$25 million donation from Ben and Jo Statler will fund breast cancer care and other health programs, along with

programs at the College of Engineering and Mineral Resources and the Department of Athletics.

The first \$5 million of the gift is earmarked for the Comprehensive Breast Cancer Program at WVU's Mary Babb Randolph Cancer Center. It will provide funding for a mobile mammography unit named "Bonnie's Bus," after Jo Statler's mother, Bonnie Wells Wilson, who died of breast cancer in 1987.

"This is truly a life-changing gift," said WVU President Mike Garrison. "The grace and generosity of the Statler family is enormous for our institution and for all of West Virginia."

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Ming Hsieh, Cogent donate \$5.5 million



Ming Hsieh and Forensic and Investigative Science senior Travis Warner.

WVU and its Forensic and Investigative Science Program will benefit from gifts and in-kind donations totaling more than \$5.5 million from California businessman and philanthropist Ming Hsieh and Cogent, Inc.

The contributions will support several projects at WVU, including helping fund construction and outfitting of a new classroom building on campus named Ming Hsieh Hall in honor of Hsieh's generous philanthropy. The gift also will establish two endowed professorships in the Eberly College of Arts and Sciences.

"We are pleased to make this gift to the Forensic and Investigative Science Program at West Virginia University," Hsieh said. "The gift will give students and faculty access to state-of-the-art equipment used by many federal and civil agencies around the world. WVU is a respected partner of many federal agencies that utilize forensic biometric technology, and we are excited to assist them as they continue the important work of education and development in the area of forensic science."

Hsieh is the CEO, president and chairman of Cogent, a global biometric identification company.

Did you know? WVU Foundation Facts

Foundation Asset Management

- WVUF assets: \$598.5 million (Includes endowed investment pool of \$474 million; non-endowed funds of \$70 million; estimated market value of One Waterfront Place building; outstanding pledges, all other assets)
- Investment portfolios, funds managed for others: \$401.7 million (Includes WVU unrestricted investment funds; WVU Research Corp. investment funds; WVU HSC BRIM funds; WVU Hospitals funds)
- Total WVUF and other assets under management: \$1.0 billion

Gifts and Transactions

- Total gifts received: \$87 million (New record amount, which includes \$16.9 million for endowments; \$1.4 million for unitrusts, gift annuities)
- Total number of transactions processed by the Foundation: 94,000

Disbursements

- Total disbursements on behalf of the University: \$63.9 million (\$37.9 million in funds; \$26 million in gifts in-kind)

Funds

- Total number of funds managed: 4,000
- Total number of scholarship funds administered (both endowed and non-endowed): 1,400
- Total number of deanships, chairs and professorships administered: 103
- Total number of endowments managed: 2,126

(Asset management, gifts and transactions, disbursement information is for FY 2006-07; fund information as of 12/1/07)

A New Home for Mountaineers Campaign reaches \$9.5 Million



When you visit the Evansdale Campus, you will see a flurry of activity as work continues on the WVU Alumni Association's new Erickson Alumni Center.

Thanks to the generosity of alumni and friends, \$9.5 million has been raised for the new center.

A "topping off" ceremony was held in November as the last piece of structural steel was put into place. The new alumni center is expected to be completed this fall.

Single largest gift ever to WVU

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The gift also will be used to fund two professorships dedicated to cancer research.

The remaining \$20 million will fund other health care, engineering and athletics programs and initiatives.

Ben Statler earned his degree in mining engineering from WVU in 1973 while working the night shift at a local mine. Before their children were born, Jo worked for the WVU School of Dentistry.

Ben Statler spent much of his career with Consolidation Coal Company, working his way up to become senior vice president of mining for CONSOL in 1996. He formed his own mining company in 1999. In July 2003, Benjamin

M. Statler, LLC and Questor Management acquired the assets of U.S. Steel Mining Company and founded PinnOak Resources, LLC. He served as president and chief executive officer of PinnOak until he sold the company in July 2007.

"As a WVU alum, I have experienced the impact of a great education," said Ben Statler. "The degree that I received was more than a stepping stone. My degree was not just a line on my resume, but the foundation for much of what I was able to accomplish in my career. It is with great pride and appreciation that Jo and I contribute to WVU. We are thankful to share in the future of this community."

Private Support Benefits West Virginia University



Dow donates property for research campus

Union Carbide Corp., a wholly-owned subsidiary of The Dow Chemical Company, and WVU have signed an agreement that will establish a research campus on 58 acres of donated property located at Carbide's Technology Park in South Charleston.

The agreement also includes the donation of several research and development laboratories to the University, including a 125,000 square foot building currently in use as a multi-tenant research and development incubator.

"This donation on the part of Dow demonstrates our commitment to the importance of academic research and the ability for collaboration," said Allan Fowler, vice president of West Virginia Operations of Dow.

Graduate leaves \$2.3 million

Dr. Robert Richard, a WVU graduate who died in 2006, has left his alma mater more than \$2.3 million. It is the largest gift ever from an alumnus of the two-year School of Medicine.

A pediatrician from Bloomfield Hills, Mich., Dr. Richard was originally from Granville, W.Va. After earning his undergraduate degree from WVU and finishing two years of medicine, he completed his doctor of medicine degree at the Medical College of Virginia. His pediatric practice spanned nearly four decades until his retirement in 1993.

A portion of Dr. Richard's bequest will be used to fund core research facilities such as a LICOR Infrared Imaging System which will be used to analyze proteins assisting in disease detection, and a BIACOR System which will assist in drug discovery.

The gift also will support key initiatives of the School of Medicine's strategic plan.



Bayer Foundation establishes scholars program

The Bayer Foundation is giving WVU \$380,000 to create the Bayer Scholars for Extrusion-Compounding Program in the Department of Chemical Engineering.

"We are delighted to make this gift to help further the work and mission of a chemical engineering department that shares our own vision and commitment to advancing plastics technology in the 21st century," said Gregory S. Babe, president and CEO of Bayer MaterialScience LLC and a WVU alumnus.



Bayer President and CEO Gregory Babe is joined by CEMR Dean Gene Cilento (left) and WVU President Mike Garrison (right) at a luncheon celebrating the new scholars program.

The new fellowship program will fund three graduate students pursuing doctorates in chemical engineering over a five-year period.

In addition, Bayer scholars will complete internships at a Bayer MaterialScience research and development laboratory either in the United States or overseas.



WVU energy programs get \$750,000 boost from Chesapeake

Chesapeake Energy has committed \$750,000 over the next five years to provide scholarships and other academic enhancements to energy-related programs at WVU.

The funds will support a wide range of scholarships and fellowships for undergraduate, graduate and professional students in geology and geography, petroleum and natural gas engineering, and law.

"We are proud to support all these programs," said Scott Rotruck, Chesapeake vice president and WVU alumnus. "Our hope is that by providing support to students, we will encourage more undergraduates to consider careers in energy-related fields."

Endowment created to support Civil War Studies Program



The Walkers (standing) with Prof. Peter Carmichael.

As WVU establishes a new Civil War Studies Program, two Morgantown alumni have created a fund to support it.

James and Laura Walker have set up the Wellington F. Morrison and Sheldon C. Morrison Civil War Program Enhancement Fund.

Income generated from the endowment will be used for activities which support or enhance the program, which is housed in the Department of History in the Eberly College of Arts and Sciences.

The fund memorializes two of Mr. Walker's West Virginia ancestors, a pair of brothers who fought for the Union Army during the Civil War.

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Boltons establish new Eberly professorship



The Boltons

WVU alumni Russell and Ruth Bolton are funding a new professorship in the Eberly College of Arts and Sciences.

The Russell and Ruth Bolton Eberly College Professorship will provide resources for a college-wide professorship for outstanding teaching. The recipient will be a faculty member who mentors students in communication skills, regardless of academic discipline.

Kendrick donation to benefit academic scholarships



Ken Kendrick

A gift of \$1, 012,500 from alumnus Ken Kendrick will support academic scholarships at WVU.

The donation equals the amount WVU paid for 7,500 unsold Fiesta Bowl tickets. In part, Kendrick made the gift in recognition of the loyal Mountaineer fans who were unable to travel to Arizona for the game. He worked with the Fiesta Bowl Committee to make tickets turned in by WVU available to Phoenix-area nonprofit organizations.

Specifics of the scholarship program will be announced at a later date.

Kendrick, a 1965 graduate of the College of Business and Economics, is managing general partner of Major League Baseball's Arizona Diamondbacks.

Over 600 attend Foundation Fiesta Bowl donor reception



More than 600 alumni and friends were hosted by the WVU Foundation on New Year's Day for their continuing support of WVU at a Tostitos Fiesta Bowl reception. The event was held at the Hyatt Regency Scottsdale Resort &

Spa at Gainey Ranch.

Among the donors invited were Woodburn Circle Society, Endowment Club and Irvin Stewart Society members, as well as individual Foundation Partners from across the country.



Woodburn Circle Society is the WVU Foundation's most prestigious philanthropic society. Membership is available to those who make one-time gifts or pledges of at least \$100,000 to benefit WVU or its affiliated organizations.

New members (6/1-12/31/07) are:

Jeffrey A. Bailey	Key Oil Company
Dr. Nathan P. Baker Estate	Little General Store, Inc.
Garrett W. Bragg	Robert H. McNabb
Wes & Natalie Bush	Mountain State Dermatology
Philip W. Conley	Elsa U. Pardee Foundation
Everett Cook/West Virginia Coal Recovery	Elizabeth Rajam
Chester Derrick Estate	R. Michael Ruppert
Marvin Dial	Armand E. Singer Estate
Joy B. Easton Estate	Jay M. Slaughter
Robert Estler	Gwen S. & Roy S. Steeley
Stephen B. Harper	Joseph R. Subrick
Ming Hsieh/Hsieh Family Foundation	David A. Vaughn

**Mark your calendar for
Friday, June 6, 2008
Woodburn Circle Society
Induction Ceremony & Dinner**

Travel Fund raises \$93,000 for the 'Pride'



Greg McCracken (left), director of the Foundation's University Fund, and Kristen Larrick (right), manager of the Foundation's Mountaineer Line, present a check totaling \$80,354 to Mountaineer Marching Band drum majors Emily Smallwood (second from left) and Lauren Eakens during halftime of the WVU-Mississippi State football game.

The ongoing fund was set up in an effort to defer the high cost of travel for the 370-member band. Over \$80,000 was collected in the first three months of the drive, and a check was presented to the band at Homecoming.

"I would really like to express our sincere gratitude to the supporters of this drive," said Jay Drury, marching band director. "Our band members enjoy performing on the road

The Mountaineer Marching Band was able to travel to more than just one away football game this past fall – thanks to more than 700 generous donors who have contributed nearly \$93,000 to the WVU Foundation's Pride Travel Fund.

The ongoing fund was set up in an effort to defer the high cost of travel

as much as Mountaineer fans enjoy it when we play. Our hope is that they will continue to support the travel fund each summer."

Funding from the WVU Athletic Department and the College of Creative Arts has allowed the band to attend one regular season away game for the past several years. With additional help from the Travel Fund, the Pride traveled to the Friends of Coal Bowl against Marshall and the Syracuse game. A smaller pep band also was able to attend the game at Cincinnati.

The Council for Advancement and Support of Education (CASE) District II recognized the Foundation's Pride Travel Fund with its silver award for Best Practices in Educational Fundraising.



Calling Schedule

February

School of Dentistry
School of Medicine

March

School of Nursing
School of Pharmacy

April

College of Law
Potomac State College of WVU
WVU Children's Hospital

New VP for finance, others join Foundation team



Patricia Robertson

Patricia Robertson has been named vice president, finance & CFO of the WVU Foundation.

Robertson served for the past four years as CFO and vice president of finance and strategic information for the Oklahoma Hospital Association and Oklahoma Hospital Education Research Foundation Trust. From 1985-2003, she served as the chief financial officer and vice president-finance for Duncan Regional Hospital, Inc. in Duncan, Okla. Robertson earned her bachelor's degree in business administration from the University of Northern Iowa. She is a member of the American Institute of Certified Public Accountants.

Other new Foundation employees include:

Catherine Best, application developer; Stacey Brodak, senior director of donor relations; Rebecca Dammeyer, investment analyst; Janette Gidley, director of donor relations, HSC; Ronald Hilling, network engineer; Jessica Hutchens, prospect research analyst; J. Locklier, director of development, Athletics; Christopher Meadows, gift processor; William Muhly, application developer; Bill Nevin, director of communications; Carly Northup, assistant director of development, Athletics; Erin Pardue, director of human resources; Gary Posey, network engineer; Deborah Roth, senior accountant; and Patricia Ryan, director of development, Dentistry & Pharmacy.



Partners in Education

Among those celebrating the 10th anniversary of the merger of Potomac State College's Foundation with the WVU Foundation are L to R: Tim Bolling, assistant vice president of development, WVU Foundation; R. Wayne King, president and CEO, WVU Foundation; Kerry Odell, provost, PSC of WVU; Libby Nichols, development associate, PSC of WVU; and Russ Dean, senior associate provost, WVU. Since 1997, the Foundation has secured and administered \$2.7 million for various projects and scholarships at the PSC campus.

Why join the Irvin Stewart Society?

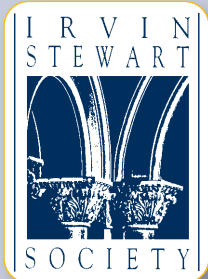
Each year, approximately 60 donors join the Irvin Stewart Society while others who are eligible feel reluctant to join because they are concerned about privacy. But the benefits of membership are many.

- Knowing about a future gift allows the staff of the college or school that will benefit to plan better.
- Providing information about future support assures that the gift will be used in the way the donor intended.
- Recognition in the Alumni Magazine as a new Stewart Society member

helps motivate others to follow through with their own gift.

- Members are invited to the annual Stewart Society appreciation luncheon in Morgantown.

Once you've taken the first step of including an eligible gift in your estate plan, consider joining the Irvin Stewart Society. Each new member's future support provides an opportunity for improvements to the University that would not occur otherwise.



The Irvin Stewart Society honors those who have made planned gifts benefiting WVU and its affiliated organizations.

Carole A. Core, Safety Harbor, FL
Bob Haas '92, Lewisburg, WV
Elizabeth A. Hupp '81, '84, Morgantown, WV
Oleg D. Jefimenko, PhD, Morgantown, WV
Norman S. Julian '68, Morgantown, WV
Barbara L. Kautz, Montezuma, IN
William W. Kautz '55, Montezuma, IN
William L. Logue '53, '58, Los Angeles, CA
John W. Moser, Jr., PhD '58, West Lafayette, IN
Joyce E. Moser, West Lafayette, IN
Jacquelyn L. Sample, Wilmington, DE
Paul E. Sample, PhD '55, '57, Wilmington, DE
Margery Boyd Samsel '70, Harrisburg, PA
David A. Vaughn, Fredericksburg, VA
Francis M. Vaughn, Fredericksburg, VA
Mimi Wilson '79, Morgantown, WV

New members from June 1 to Dec. 31, 2007 include:

Elizabeth R. Board '61, Pittsburgh PA
Robert K. Bush, MD '70, Madison, WI
Robert C. Cheung, PhD '65, '67, '73, Camp Hill, PA
Susan G. Cheung, Camp Hill, PA
Martha Codagnone, Fairmont, WV

New planned giving Web site created

When considering the various options that can help you carry out your charitable goals and dreams, you may want to look at the recently added gift planning information on the WVU Foundation's Web site.

Visit www.wvuf.org and click on "Planned Giving" on the left. Explore the many ways to support WVU and compare the benefits of these options. Check out the all-new Legacy Planner® to evaluate your personal priorities and how they can be served through one or more of the choices available.

Spending a little time becoming more familiar with the benefits of including a gift provision in a will versus creating a gift annuity or charitable trust now is a worthwhile investment.

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WVU Foundation News February 2008

WVU Foundation, *Publisher*
Bill Nevin, *Editor*

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