

Donors help West Virginia flood victims

Contributions made to the Foundation's flood relief efforts in 2016 helped dozens of West Virginians rebuild and get back on their feet.

On June 23, torrential rains devastated many communities, claiming 23 lives and causing extensive damage to homes and property. In response, donations to the WVU Foundation from more

than 1,600 Mountaineers across the country and a matched gift of \$500,000 from Princeton native and WVU alumnus Ken Kendrick brought in over \$1 million.

The funds, administered by WVU Extension Service and WVU Financial Aid, helped residents, students and community services recover from the flood.

Robin Brown, of Richwood, W.Va., lost her entire home. The only items that were salvageable included a bed, stereo and chair that remained on the top floor of her family's one-and-a-half story house.

Brown received limited relief assistance from the Federal Emergency Management Agency (FEMA). She said managing the clean-up and beginning of the restoration process was quite a challenge, but couldn't believe the amount of support she and her family received from WVU and others.

"I was completely overwhelmed when I spoke to the Foundation on the phone. I mean, I cried," Brown said. "People we have never met, who do not know our names, who have never been to Richwood, have given so, so much."

Students Brooklyn and Tyler Gould of Clay County lost their entire home and many personal items in

the disaster. Their family received funding to help rebuild, and each student received assistance for fall semester tuition.

"I don't think I could be here at WVU without it, honestly," Brooklyn said. "I would have been in debt and I can't afford that because I don't have a job. I am really thankful for the assistance."



Students Brooklyn and Tyler Gould, who received tuition assistance from flood relief donations, thank alumnus and donor Ken Kendrick.

IN THIS ISSUE

President's Message.....	2
Five join Foundation Board.....	2
Recent Gifts.....	3-4
Woodburn Circle Society.....	5
Irvin Stewart Society.....	6

Maximizing Private Charitable Support for West Virginia University

*Want to receive this
news electronically?
Email: info@wvuf.org
or visit www.wvuf.org/news*

From the President and CEO

Greetings from Morgantown and Happy New Year! Hopefully, the holidays gave you some time to relax and enjoy your family and friends, stepping back a bit from the hustle and bustle of everyday life.

We have much to be thankful for at the WVU Foundation as we reflect on the past year and prepare for what lies ahead in 2017.

Because of the generosity of so many supporters of our great University, 2016 will be remembered for several achievements. First and foremost, our “State of Minds” comprehensive Campaign topped its \$1 billion goal well ahead of its December 2017 end date. West Virginia University is now among an elite group of less than 40 four-year public universities across the country to conduct a successful \$1 billion private fundraising campaign. To all our donors – we say “Thank You!” Your desire to see WVU rise to new heights of success is clearly evident.

With 2017 comes many challenges and opportunities. President Gee’s call to reinvent WVU and the state of West Virginia in light of difficult economic times sends the message that private support is needed now more than

ever. Mountaineers must band together to strengthen the areas of education, healthcare and prosperity across our state. While our goal has been met, the Campaign is not over! Our focus over the next 12 months will be continuing momentum to complete our Campaign as strongly as it first began.

If you have not yet given to the “State of Minds” Campaign, now is the time to do so. You can support WVU in many ways from an outright cash donation to a gift left in your will. To learn more, visit our Campaign web site at www.stateofminds.com or call us at 800-847-3856.

It’s an honor to serve you as president of the WVU Foundation. Together, let’s make 2017 another year filled with great successes in support of areas across WVU.

Let’s go.



Cindi Roth

Five join Foundation Board

Five alumni have been elected to the WVU Foundation Board of Directors. Each will serve three-year terms.

Dr. Frank Alderman ’89, ’97 of Morgantown is chief executive officer of MedExpress, which is a part of Optum, a UnitedHealth Group company.

Dr. Thomas Arkle III ’78 spent 32 years practicing orthodontics in Charlotte, NC, before retiring in 2015.

Dee Ann Remo ’85 is chief executive officer and managing director of Heritage Wealth Advisors in Richmond, Va.

J. Wayne Richards ’81 of Richmond, Texas currently serves as president and chief executive officer of GR Energy Services based in Sugar Land, Texas.

William “Bill” Sheedy ’88 of San Mateo, Ca., sits on Visa’s executive committee and currently leads the global payment system’s corporate strategy and mergers and acquisitions efforts, global policy and government relations.

Please join us in welcoming these successful, dedicated Mountaineers to the Foundation Board.



Alderman



Arkle



Remo



Richards



Sheedy

Through December 31, 2016, donors have given
\$1.069 BILLION
to the campaign which ends December 31, 2017.

Million dollar gift establishes endowed directorship and support fund for WVU Nursery School

The College of Education and Human Services has received a \$1 million gift, the largest single private donation ever made to the college, to support the WVU Child Development Laboratory, better known as the WVU Nursery School.

The gift, from donors who wish to remain anonymous, will support an endowed named directorship and an endowed enhancement fund. The directorship will support Dr. Barbara Gibson Warash, providing a broad range of support for research, teaching and service. The enhancement fund will provide funds to broadly support the educational and training mission of the WVU Nursery School.



Students receive hands on training at the WVU Nursery School.

WVU student managed investment fund provides real money, hands-on experience to finance students

Finance students at the College of Business and Economics have the premier opportunity to dive into real financial markets and investment portfolio management with the establishment of the WVU Student Managed Investment Fund.

To bridge the gap between the academic and professional spheres, the Student Managed Investment Fund was established through a mini-campaign, which was spearheaded by investment executive and 1970 finance graduate Fred Tattersall, who serves on the West Virginia University Foundation Board.

Tattersall rallied 10 friends and alumni of the College, many of whom also serve on the WVU Foundation Board and B&E Visiting Committee,

to form what is known as The Founder's Club. In addition to Tattersall, the Founder's Club members are W. Marston "Marty" Becker, Doug Van Scoy, E.G. "Ken" Kendrick, Robert "Bob" Orders, Jr., Vince Anido, Jr., Phil Rosenthal, Penelope "Penni" Roll, Robert Reynolds and Stuart "Stu" Robbins. Each member provided a generous gift of \$25,000, which allowed for the minimum threshold of \$250,000 to initiate the student managed investment fund.

With the launch of the Fund, the next challenge is to grow this resource to \$1 million to further expand these opportunities to match similar initiatives at other universities. Contact the College of B&E Development Office to become a charter member with a gift of \$25K or greater and help reach this goal.

Retired professors establish scholarships to enhance student experience

Drs. Lynne and Andy Ostrow understand the value of education. As West Virginia University faculty members, the duo each spent 35 years helping students achieve their dreams at the University. Now, they are taking that passion for education one step further by providing \$50,000 for scholarships at WVU.

The Ostrow International Achievement Award will provide financial support to enhance study abroad and international travel experiences for undergraduate students in the College of Physical Activity and Sport Sciences (CPASS). Additionally, the funds may be used to support students' participation in faculty-led overseas travel.



Drs. Lynne and Andy Ostrow

Alumni Association receives \$50,000 gift from loyal alums



Carol and Scott Rotruck

For the Rotrucks, WVU is a family affair. In response to their deep appreciation for the career-launching education they and their three adult children received at WVU, Scott and Carol Rotruck have made a \$50,000 gift to support the new mentoring program at the WVU Alumni Association, as well as the Erickson Alumni Center building fund.

Scott and Carol join many other WVU alums in maintaining a strong and supportive connection to their alma mater. In this instance, to the WVU Alumni Association, whose facility is used by so many from across all WVU academic units and graduates of the University.

School of Dentistry partners with Center for Research and Technology Inc. to build, design Innovation Center

The School of Dentistry is partnering with the Center for Research & Education in Technology Inc. to design, build and equip an Innovation Center in Morgantown. The Innovation Center will feature some of the most advanced dental technology available from manufacturers to enhance the student and patient experience.

WVU was selected as one of only three schools in all of the United States and Canada to have a CRET Innovation Center, which will feature newly developed, high-tech equipment valued at nearly \$500,000. In addition to students and faculty, the center will be open to the state's private dentists,

approximately 85 percent of whom are WVU School of Dentistry alumni.



WVU Dental Care office in Morgantown

A focus on philanthropic impact – Chris Vance

The first career choice may not always be the right one. WVU student Chris Vance made the decision to follow another career path after realizing his true passion was a desire to work with others. And with the help of private giving, his aspirations are becoming a reality.

Born and raised in Franklin, W.Va., Vance decided to join the military after graduating from high school, then moved to California where he received a degree in political science from the University of California.

Always dreaming of becoming a lawyer one day, Vance decided to make a drastic change after spending time in Iraq.

“I was in Iraq in 2003 with an artillery unit. There was this little girl and this [explosive] had severed both of her legs. We bandaged her up, but it was from that point on that I knew I wanted to help people.”

Following his return from Iraq, Vance was accepted into the WVU School of Nursing and is currently working toward his bachelor of science degree.

While a benefit of the military is education assistance, Vance had exhausted the financial help given to him halfway through his nursing education because of his earlier college degree from California.

“I used up almost all of my funds, so the only way school was going to get paid for was through scholarships,” he said.

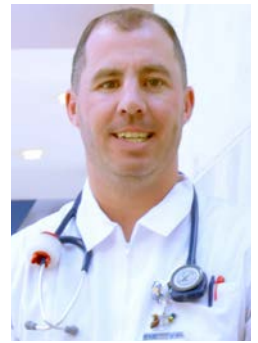
Unsure and disappointed by the uncertainty of whether he would be able to continue his education, Vance had plans of putting his education on hold for a semester to save money. And carrying a 4.0 GPA at WVU, Vance said putting that dream on hold was not something he wanted to do.

Thanks to the Sue Ann and Raymond F. Morgan Nursing Scholarship, Vance could receive the financial assistance he needed to continue in the nursing program, and will graduate in August with his bachelor’s degree.

“Without this scholarship, I don’t know if I’d be here. I’m definitely going to give back through scholarships after I graduate.”

Through the opportunity he was given because of private philanthropy, Vance will continue to fulfill his dream of making a difference in the lives of others.

“I’m just a [certified assistant] now, but I’ve been able to make a huge difference. Having people come up and tell me what kind of difference I’ve made and how I’ve helped them get through a major car accident or something—that’s the rewarding part of being in the healthcare field.”



Vance



Woodburn Circle Society is the WVU Foundation's most prestigious philanthropic society. Membership is available to those who make one-time gifts or pledges of at least \$100,000 to benefit WVU and its affiliated organizations.

Newest Members Include:

BB&T
Charles F. Beorn
Annie E. Casey Foundation
Richard & Toni Cavasina
John C. & Martha C. Cleveland
Ross L. Cline III & Lisa Cline
James A. & Tara L. Cochrane
Samuel Deem
Linda M. & David L. Dickirson
Rudolph P. Duranti, Jr. & Carol Duranti
Mary Forman Living Trust
Dr. E. Gordon Gee
The J. Edgar Hoover Foundation
Brian W. Grose & Jodie E. Landis
James D. Higginbotham
Lynn D. Housner & Katrina D'Andrea
Jay E. Nitz & Jason M. Jedlinski
Jennmar of Pennsylvania LLC
Joan L. Jones & Julius T. Jones, Jr.

Sophia Katselas Katsafanas Foundation
Trust
George E. & Amy G. Lovegrove
William & Christine McCartney Family
Fund
Regina A. McClure
Charles Stewart Mott Foundation
National Math and Science Initiative
Joseph B. & Sharon K. Older
Kenneth W. & Catherine F. Osleger
George K. & Joann Oss
Lee C. Paull III & June L. Paull
William L. Peters
Sylvia N. Pirrung Trust
Quality Machine Company, Inc.
Betty Lou Ramsey Trust
Jason M. Ranson
Mary P. Relihan Estate
Richard J. & Lana C. Rossy

Ryan S. Schmuck
Estate of Donald Simmons
Martha G. Smith
William R. Snow, Jr.
Michael B. & Allison J. Snyder
South Branch Valley Mountaineer Fans
Sparks, LLC
Summit Resources, Inc.
Steven L. Thomas
Arnett Carbis Toothman LLP
William L. Turner, Jr.
Joseph F. & Joanne D. Wagner
Charles V. Watson
Susanna A. & H. Douglas Wayt
Steven White
Charles S. & Allison M. Wilson
Ronald J. & Mary Ann Zdrojowski

ADDRESS SERVICE REQUESTED

WVU Foundation News Winter 2017 | WVU Foundation, *Publisher* | Bill Nevin, *Editor*



A record \$172,842 was donated to the Foundation's 2016 Pride Travel Fund to help the Mountaineer Marching Band travel to the Macy's Thanksgiving Day Parade in New York City and other performances around the state and region.

Estate plan gifts count

Thinking of including gift support for WVU in your estate plan? Join the hundreds of Mountaineer faithful who have given over \$100 million in bequest intentions and planned gifts through the Campaign. It's easy! For those who will be age 70 or older by December 31, 2017 (the end of the Campaign), the bonus is your future support through gift provisions in your will or revocable trust count in the Campaign. The same is true if you make the WVU Foundation the beneficiary of a retirement account, annuity or life insurance policy. For more information, call 800-847-3856 or info@wvuf.org. Inquiries are confidential.



The Irvin Stewart Society honors those who have included gift provisions in their wills, created income-producing gifts, provided for testamentary donations of retirement assets, donated life insurance, and transferred their real estate remainder interest to benefit WVU and its affiliated organizations.

Newest Members Include:

Jason Bentley '09, Georgetown, DE
Charles F. Beorn, MD, Powhatan, VA
Richard Cavasina '87, McMurray, PA
Toni T. Cavasina, McMurray, PA
Ross L. Cline III, MD '65, '69, Harrisonburg, VA
Hope K. Covey, Morgantown, WV
Thomas H. Covey, Jr., MD '57, Morgantown, WV
Katrina D'Andrea, Kingwood, WV
Andrea L. Dibello '70, Pittsburgh, PA
Beverly D. Haden '60, Morgantown, WV
Robert E. Haden, JD '60, '64, Morgantown, WV
Lynn D. Housner, PhD, Kingwood, WV
Yvonne Hart King '63, Glenville, WV
Deborah Jones Maddy, Corvallis, OR

William C. Maddy, Corvallis, OR
William A. Mase, PhD '92, Statesboro, GA
William L. Peters '69, Alexandria, VA
Elaine Marie Quattro '70, La Jolla, CA
Lana C. Rossy, Morgantown, WV
R. Jeff Rossy '80, York, SC
Ryan Schmuck '00, Camp Hill, PA
Bernie Schultz, Morgantown, WV
Cookie Schultz '83, Morgantown, WV
Jeanne K. Scobbo, White Sulphur Springs, WV
Ronald R. Scobbo, MD '71, White Sulphur Springs, WV
Martha G. Smith '70, Warwick, RI

+ 5 Anonymous Members

A listing of all members can be found at wvuf.org, select Donor Recognition and Irvin Stewart Society.